



Date: 14th February 2023

To,

Beacon Trusteeship Limited,
4C & D, Siddhivinayak Chambers,
Gandhi Nagar, Opp MIG Cricket Club
Bandra East, Mumbai – 400051

Dear Sir,

Sub: Quarterly Compliance Report for the Quarter ended 31st December 2022

In compliance with the Securities and Exchange Board of India (SEBI) (Debenture Trustee) Regulations, 1993 as amended from time to time, the SEBI (Listing Obligations and Disclosure Requirements) 2015, and the Companies Act 2013, we furnish the required information for your needful.

1.	Description of the Debenture – Tranche/Series /Issue (Secured / Unsecured PCD/FCD/NCD)	Rated, listed, senior, secured, redeemable, taxable, principal protected market linked non-convertible debentures	Listed, rated, senior, secured, redeemable, transferable, non-convertible debentures
2.	List of ISIN for which this QCR is provided	INE01HV07320	INE01HV07338
3.	Type of Issue (Private / Public / Rights)	Private Placement	Private Placement
4.	Issue Amount and amount raised till date	INR 400 Crores inclusive of a green shoe option of INR 200 Crores have been issued and of which INR 300 Crores have been subscribed.	INR 49 Crores
5.	Listed/Unlisted (If Listed, the Exchange where listed)	Listed	Listed
6.	Date of Listing of NCDs (please provide confirmation and supporting documents from BSE/NSE)	20-Dec-2022 (Listing notice shared already)	29-Dec-2022 (Listing notice shared already)
7.	Coupon Rate (Revised rate if any)	No change	No change

8.	Tenor of Issue	23 (twenty three) months and 28 (twenty eight) days from the Deemed Date of Allotment	24 (twenty four) months from the Deemed Date of Allotment
9.	Date of Board Meeting approving Quarterly Financial Results for the quarter ended December 31, 2022.	09-Feb-2023	09-Feb-2023
10.	Date of Allotment of Debentures	15-Dec-2022	26-Dec-2022
11.	Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c	16-Dec-2022	27-Dec-2022
12.	Outstanding amount as on December 31, 2022	INR 300 Crores	INR 49 Crores
13.	Previous Interest Payment Date and Amount paid	No payments made as of 31-Dec-2022	No payments made as of 31-Dec-2022
14.	Next Interest Payment Date and Amount	NA, Payable on Maturity	Payable every month
15.	Previous Repayment Date and Amount paid	As per the cashflows given in IM	As per the cashflows given in IM
16.	Next Repayment Date and Amount	As per the cashflows given in IM	As per the cashflows given in IM
17.	Whether there has been any delay / default in payment of interest and/or principal amount? If yes, the due dates thereof & date of payment	NA	NA
18.	Whether Recovery Expense Fund has been created and the amount as may be required to be deposited is deposited? (Amount to be deposited – 0.01% of Issue Size with maximum cap of Rs. 25 Lakhs)	Yes	Yes
19.	Credit Rating at the time of issue	CARE PP-MLD A/Positive	CARE A/Positive

20.	Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating	No change	No change
21.	a) No. of debenture holders on the date of Allotment b) No. of debenture holders as on December 31, 2022, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos)	As on date of allotment: 8 As on Dec 31, 2022: 28 Refer to the Annexure 1 enclosed herewith	As on date of allotment: 4 As on Dec 31, 2022: 4 Refer to the Annexure 1 enclosed herewith
22.	Brief details of the security created till date for the Debentures including third party securities	As per the DOH	As per the DOH
23.	Pending Security if any. Date by such security is / was to be created	NA	NA
24.	Whether the Secured Assets are insured? If yes, attach the copies thereof	NA	NA
25.	Confirmation/statement that the assets of the Company are sufficient to discharge the claim of the debenture holders as and when they become due. <i>(Applicable for secured as well as unsecured debentures)</i>	Yes	Yes
26.	Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same	NA	NA
27.	Disclosure of defaults on payment of interest/ repayment of principal amount in full on the due date on loans from banks / financial institutions and unlisted debt securities, if any during the quarter. If yes, kindly mention details thereof.	NA	NA

28.	Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details	No	No
29.	Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details	No	No
30.	Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details	No change during the reporting period.	No change during the reporting period.
31.	Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If No , please give reasons for the same.	Not applicable as Maintenance of Debenture Redemption Fund / Debenture Redemption Reserve is not applicable to an NBFC registered with Reserve Bank of India.	
32.	Details of encumbrances created over the Secured Assets charged for the issue	Not Applicable	Not Applicable
33.	Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons	Yes	Yes
34.	In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons.	Not Applicable	Not Applicable

35.	<p>Whether the provisions of the following laws applicable to debentures have been complied with:</p> <p>a) Companies Act (For all Issuers) b) SEBI Model Listing Agreement (For Listed Issues) c) SEBI Listing Regulations (For Listed Issues) d) ICDR Regulations (For all issuers) e) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021 f) Any Other, as may be applicable</p>	Yes	Yes
36.	Whether any dividend has been declared during this quarter. If yes, details thereof	No	No
37.	Whether all the covenants, terms & conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance	Yes	Yes
38.	<p>Whether DSRA (Debt Service Reserve Account) is maintained as per the transaction documents.</p> <p>If Yes, amount and Bank account details.</p> <p>If No, its reason thereof</p> <p><i>(For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA)</i></p>	Not Applicable	Not Applicable
39.	<p>Investor grievances received for quarter ended December 31, 2022, resolved during the quarter and grievances unresolved with reasons thereof</p> <p>(Details to be separately provided in annexure as enclosed)</p>	Nil	Nil



40.	Contact Details: a) Name of Authorised Signatory b) Email Address c) Contact Numbers d) Name & Address of R&T Agent	a) P S Amritha b) vcpl.compliance@vivriticapital.com c) 9500126166 d) Integrated Registry Management Services Private Limited, 2nd Floor, "Kences Towers", No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017
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For Vivriti Capital Private Limited

Authorized Signatory

(Name: P S Amritha)

(Designation: Company Secretary & Compliance Officer)

Mem No. A49121